ITC HOTELS LIMITED

Statement of Unaudited Consolidated Financial Results for the Quarter ended 30th June, 2026

(₹ in Crores)

Particulars		3 Months ended 30.06.2026	Corresponding 3 Months ended 30.06.2025	Preceding 3 Months ended 31.03.2026#	Twelve Months ended 31.03.2026
		(Unaudited)	(Unaudited)	(Audited)	(Audited)
Gross Revenue from sale of products and services	(i)	928.80	808.93	1243.88	4109.12
Other operating revenue	(ii)	7.22	6.61	9.82	30.28
REVENUE FROM OPERATIONS [(i)+(ii)]	1	936.02	815.54	1253.70	4139.40
OTHER INCOME	2	58.52	44.18	52.75	191.94
TOTAL INCOME (1+2)	3	994.54	859.72	1306.45	4331.34
EXPENSES					
a) Consumption of food, beverage, etc.		88.92	81.54	98.18	374.24
b) Branded residences development cost		21.81	-	84.34	138.54
c) Employee benefits expense		196.26	190.02	202.60	782.89
d) Finance costs		2.00	1.66	2.17	7.93
e) Depreciation and amortization expense		104.30	102.44	105.78	416.51
f) Other expenses		336.71	299.31	402.28	1419.95
TOTAL EXPENSES	4	750.00	674.97	895.35	3140.06
SHARE OF PROFIT / (LOSS) OF ASSOCIATES AND JOINT VENTURE	5	3.66	4.05	3.43	11.87
PROFIT BEFORE EXCEPTIONAL ITEMS AND TAX (3-4+5)	6	248.20	188.80	414.53	1203.15
EXCEPTIONAL ITEMS	7	-	-	3.83	(80.17)
PROFIT BEFORE TAX (6+7)	8	248.20	188.80	418.36	1122.98
TAX EXPENSE	9	66.29	55.09	100.93	301.72
a) Current Tax		61.94	51.38	105.86	290.46
b) Deferred Tax		4.35	3.71	(4.93)	11.26
PROFIT FOR THE PERIOD (8-9)	10	181.91	133.71	317.43	821.26
OTHER COMPREHENSIVE INCOME	11	(210.40)	(30.03)	100.59	116.09
A (i) Items that will not be reclassified to profit or loss		(0.02)	(1.13)	(23.76)	(23.85)
(ii) Income tax relating to items that will not be reclassified to profit or loss		-	0.28	5.96	5.96
B Items that will be reclassified to profit or loss		(210.38)	(29.18)	118.39	133.98
TOTAL COMPREHENSIVE INCOME (10+11)	12	(28.49)	103.68	418.02	937.35
PROFIT FOR THE PERIOD ATTRIBUTABLE TO :					
OWNERS OF THE PARENT		180.25	133.10	315.89	816.89
NON-CONTROLLING INTERESTS		1.66	0.61	1.54	4.37
OTHER COMPREHENSIVE INCOME FOR THE PERIOD ATTRIBUTABLE TO :					
OWNERS OF THE PARENT		(210.40)	(30.03)	100.54	116.04
NON-CONTROLLING INTERESTS		-	-	0.05	0.05
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD ATTRIBUTABLE TO :					
OWNERS OF THE PARENT		(30.15)	103.07	416.43	932.93
NON-CONTROLLING INTERESTS		1.66	0.61	1.59	4.42
PAID UP EQUITY SHARE CAPITAL (Equity Shares of ₹ 1/- each)	13	208.30	208.17	208.30	208.30
OTHER EQUITY	14				11449.52
EARNINGS PER SHARE (of ₹ 1/- each) (not annualised):	15				
(a) Basic (₹)		0.87	0.64	1.52	3.92
(b) Diluted (₹)		0.87	0.64	1.52	3.92

The figures for the preceding 3 months ended 31.03.2026 are the balancing figures between the audited figures in respect of the full financial year ended 31.03.2026 and the year to date figures upto the third quarter of that financial year, which were subjected to limited review.

S.R. Batliboi & Co. LLP, Gurugram

for Identification

Notes :

(1) The Unaudited Consolidated Financial Results and Segment Results were reviewed by the Audit Committee, and approved by the Board of Directors of the Company at its meeting held on 16th July, 2026.

(2) The Group had, on 19th May 2026, acquired the entire share capital of Kerala Luxury Resorts Private Limited ('KLRPL' - formerly known as Zuri Hotels and Resorts Private Limited), consequent to which KLRPL became a wholly owned subsidiary of the Company with effect from the said date.

The fair values of assets and liabilities acquired have been provisionally determined and recorded in accordance with Ind AS 103 on 'Business Combinations' and have been reflected in the 'Hotels' segment. Accordingly, financial results of the Group and 'Hotels' segment for the quarter ended 30th June, 2026 include those of KLRPL from 19th May, 2026 and hence are not comparable with previous periods.

(3) This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Limited Review

The Company is required to file its financial results with the Stock Exchanges as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and accordingly, the financial results have been subjected to Limited Review by the statutory auditors of the Company, who have issued an unmodified conclusion on the same.

S.R. Batliboi & Co. LLP, Gurugram

for identification

ITC HOTELS LIMITED

Unaudited Segment-wise Revenue, Results, Assets and Liabilities for the Quarter ended 30th June, 2026

(₹ in Crores)

Particulars	3 Months ended 30.06.2026	Corresponding 3 Months ended 30.06.2025	Preceding 3 Months ended 31.03.2026#	Twelve Months ended 31.03.2026
	CONSOLIDATED			
	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1. Segment Revenue				
a) Hotels	881.06	800.57	1103.95	3859.83
b) Branded Residences	37.77	-	129.38	210.89
c) Others	11.73	10.06	13.28	46.90
Total	**930.56**	**810.63**	**1246.61**	**4117.62**
Less : Inter-segment revenue	1.76	1.70	2.73	8.50
Gross Revenue from sale of products and services	**928.80**	**808.93**	**1243.88**	**4109.12**
2. Segment Results				
a) Hotels	176.54	143.69	322.21	943.33
b) Branded Residences	13.22	(0.30)	37.98	63.73
c) Others	3.75	4.61	5.26	16.45
Total	**193.51**	**148.00**	**365.45**	**1023.51**
Less : i) Finance Costs	2.00	1.66	2.17	7.93
ii) Other un-allocable (income) net of un-allocable expenditure	(53.03)	(38.41)	(47.82)	(175.70)
iii) Exceptional items	-	-	(3.83)	80.17
Add : i) Share of Profit / (Loss) of associates and joint venture	3.66	4.05	3.43	11.87
Profit Before Tax	**248.20**	**188.80**	**418.36**	**1122.98**
3. Segment Assets				
a) Hotels	8996.67	8659.17	8751.67	8751.67
b) Branded Residences	1256.47	1333.24	1337.26	1337.26
c) Others	136.57	136.00	136.78	136.78
Total	**10389.71**	**10128.41**	**10225.71**	**10225.71**
Unallocated Corporate Assets	3137.70	2428.24	3258.88	3258.88
Total Assets	**13527.41**	**12556.65**	**13484.59**	**13484.59**
4. Segment Liabilities				
a) Hotels	1215.54	1013.83	1149.21	1149.21
b) Branded Residences	113.46	197.56	141.30	141.30
c) Others	56.36	52.63	54.89	54.89
Total	**1385.36**	**1264.02**	**1345.40**	**1345.40**
Unallocated Corporate Liabilities	469.63	451.12	440.68	440.68
Total Liabilities	**1854.99**	**1715.14**	**1786.08**	**1786.08**

The figures for the preceding 3 months ended 31.03.2026 are the balancing figures between the audited figures in respect of the full financial year ended 31.03.2026 and the year to date figures upto the third quarter of that financial year, which were subjected to limited review.

S.R. Batliboi & Co. LLP, Gurugram

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Notes:

(1) The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Strategic and Executive Management Committee, which is the Chief Operating Decision Maker. The Group has presence in Hotels and Branded residences businesses. The Group's organisational structure and governance processes are designed to support effective management of these businesses.

(2) During the quarter ended 30th June 2026, the 'Real Estate' segment has been renamed as 'Branded Residences' segment to better reflect the underlying nature of its operations. This represents a change in nomenclature only and does not impact the composition of the segment, segment results, assets, liabilities, or the basis of segment reporting.

The business groups comprise the following :

Hotels	-	Hotel Services
Branded Residences	-	Sale of Branded Residences and allied services
Others	-	Golfing and ancillary services

Registered Office :
Virginia House, 37 Jawaharlal Nehru Road,
Kolkata 700 071, India

For and on behalf of the Board

Dated : 16th July, 2026
Place : Kolkata, India

Chief Financial Officer

Managing Director
(DIN: 08073567)

S.R. Batliboi & Co. LLP, Gurugram
for Identification